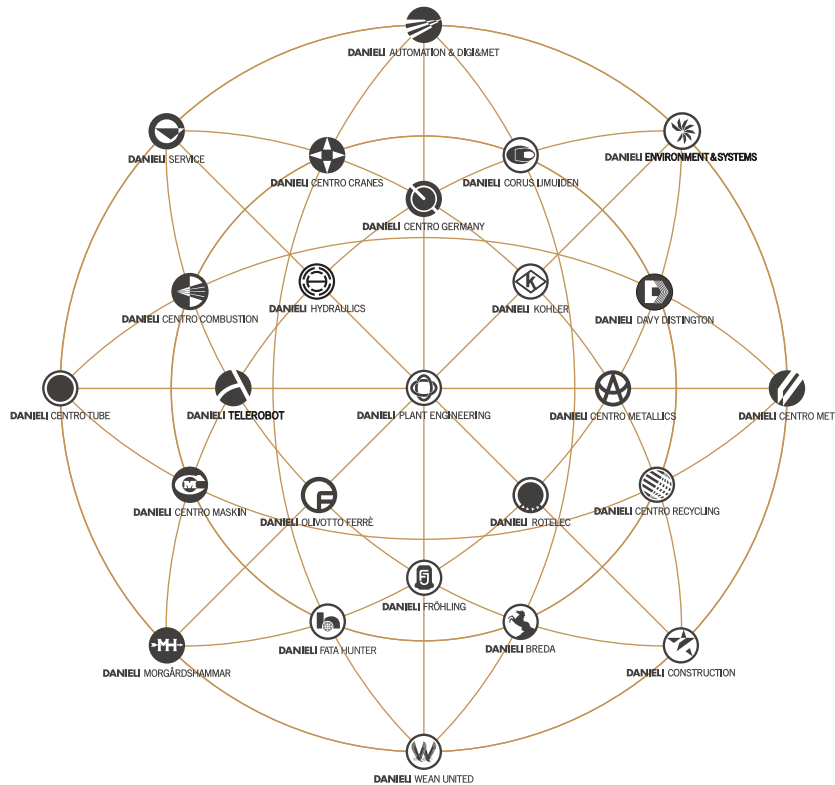
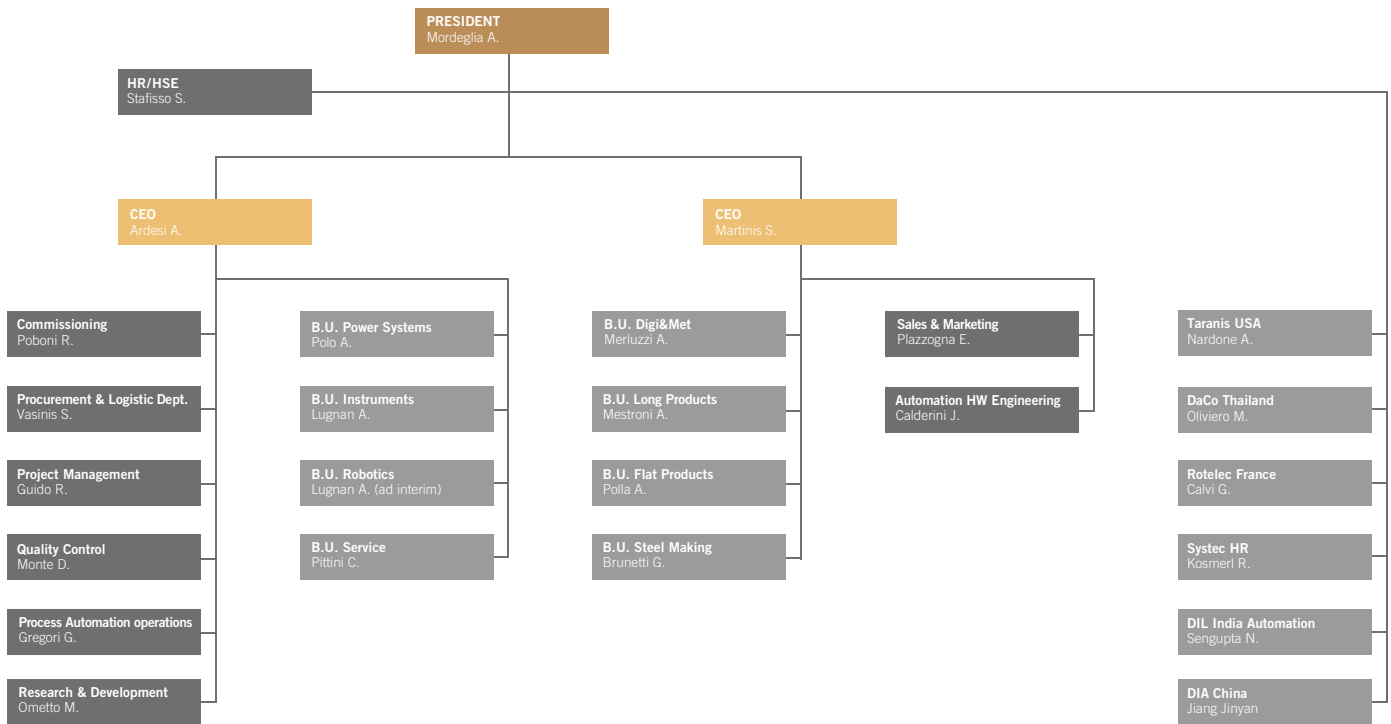


DANIELI
AUTOMATION

2024 Annual Report



Danieli Plant Engineering	Since 1964	Italy	Turnkey Plants and Systems Engineering
Danieli Fata EPC	Since 1965	Italy, USA, India, China, UAE	Turnkey Plant Engineering, Procurement, Construction
Danieli Automation & Digi&Met	Since 1969	Italy, USA	Process Control Systems
Danieli Telerobot	Since 1992	Italy	Advanced Robotics
Danieli Centro Metallics	Since 1987	Italy	Ore Processing and Direct Reduction Plants
Danieli Corus IJmuiden	Since 1977	The Netherlands	Integrated Steelmaking Plants
Danieli Centro Germany	Since 2011	Austria, Germany	Oxygen Converter Steelmaking Plants
Danieli Centro Recycling	Since 1998	Italy, UK, France, Germany, USA	Scrap Processing Plants
Danieli Centro Met	Since 1914	Italy, Austria	Electric Steelmaking and Long Product Casters
Danieli Davy Distington	Since 1951	UK, Italy	Thick and Thin Slab Casters
Danieli Wean United	Since 1901	Italy, USA, Germany	Flat Product Rolling Mills and Strip Processing Lines
Danieli Kohler	Since 1959	USA, Italy	Air Wiping Equipment for Zinc Coating
Danieli Fröhling	Since 1947	Germany	Speciality Mills and Strip Finishing Lines
Danieli Fata Hunter	Since 1936	Italy, USA	Aluminium Casting, Rolling and Coil Coating Lines
Danieli Morgårdshammar	Since 1856	Italy, Sweden	Long Product Rolling Mills
Danieli Centro Tube	Since 2004	Italy	Seamless Pipe Plants
Danieli Centro Maskin	Since 1953	Italy, Sweden	Conditioning, Drawing and Finishing Plants
Danieli Rotelec	Since 1977	France, Italy	EMS and Induction Heating Systems
Danieli Hydraulics	Since 2008	Italy, Thailand	Industrial Hydraulic and Lubrication Equipment
Danieli Breda	Since 1950	Italy	Extrusion and Forging Plants
Danieli Centro Combustion	Since 1981	Italy	Heating Systems
Danieli Olivotto Ferrè	Since 1927	Italy	Heat Treatment Furnaces
Danieli Centro Cranes	Since 1958	Italy	Heavy-duty Cranes
Danieli Environment & Systems	Since 1973	Italy	Green Technology and Systems
Danieli Construction	Since 2003	Italy, Thailand	Turnkey Construction, Erection & Systems Engineering
Danieli Service	Since 1962	Italy, Austria, China, India, USA, Brazil, Thailand	Technical Service and Original Spare Parts



Board of Directors

Board of Directors

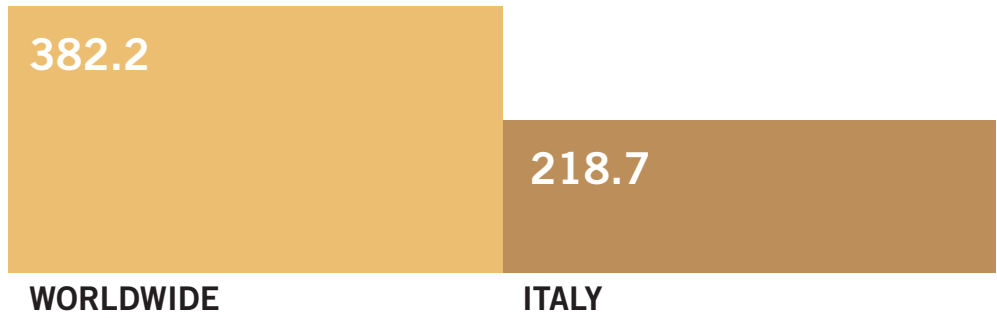
- Ing. Antonello Mordegli
PRESIDENT
- Dr. Alessandro Brussi
VICE PRESIDENT
- Ing. Alessandro Ardesi
CEO
- Ing. Stefano Martinis
CEO
- Ing. Enrico Plazzogna
ADMINISTRATOR
- Dr. Stefano Stafisso
ADMINISTRATOR
- Sig. Marco Ometto
ADMINISTRATOR

Board of Statutory Auditors

Board of Statutory Auditors

- Dr. Michele Del Fabbro
PRESIDENT
- Dr. Alessandro Ardiani
AUDITOR
- Dr. Vincenza Bellettini
AUDITOR
- Dr. Marco Kraner
DEPUTY AUDITOR
- Dr. Cristina Selenscig
DEPUTY AUDITOR

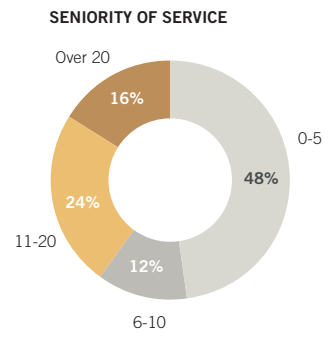
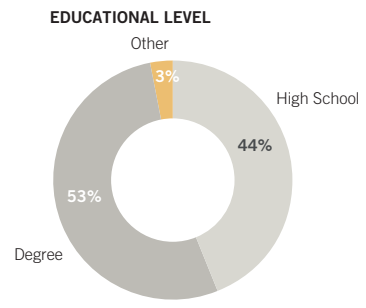
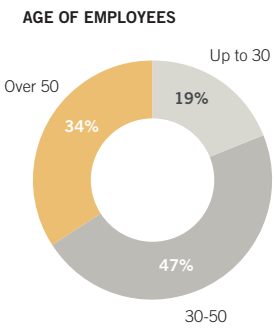
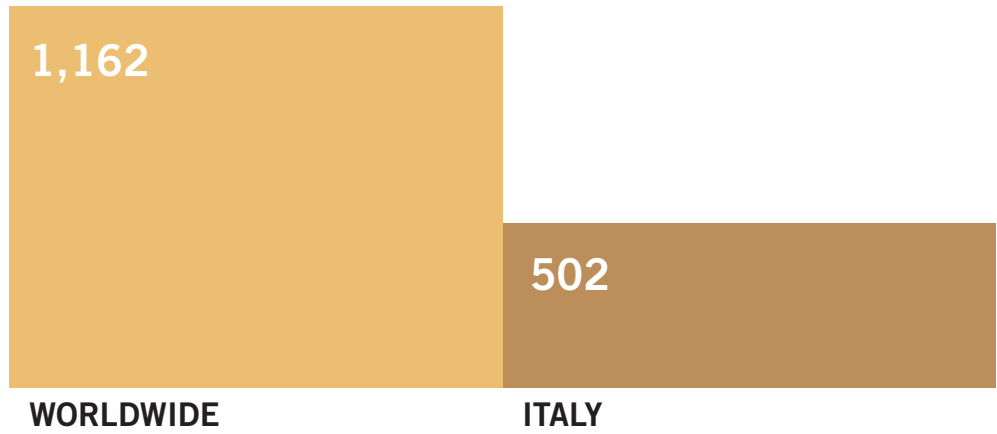
REVENUES in millions of Euro



RESEARCH & DEVELOPMENT in millions of Euro



EMPLOYEES





WCS21

DIGIMET
DANIELI AUTOMATION

WCS21 - Area PFM&E IALBC: Area Carti di Cambio PFM&E: Cambio modulo
PFM&E: Cambio modulo

STATI GENERALI

- 1 - Rimozione rotelle in posizione predefinita (Cliccare sulla rotella) -> Apertura comando ufficiale
- 2 - Spingere grappo in posizione "stop" -> Apertura comando ufficiale
- 3 - Rimuovere cuneo predefinito (Cliccare e Rimuovere posizione rotella) -> Apertura comando ufficiale
- 4 - Installazione cuneo di protezione (Cliccare e Rimuovere posizione rotella) -> Apertura comando ufficiale
- 5 - Rimozione cuneo di protezione (Cliccare e Rimuovere posizione rotella) -> Apertura comando ufficiale
- 6 - Installazione cuneo di protezione (Cliccare e Rimuovere posizione rotella) -> Apertura comando ufficiale
- 7 - Chiusura comando ufficiale

Cambio Automatico Cambio Passo per Passo Cambio By-Pass

JOYSTICK

Su

giù

Uomo Morto

Reset

Start/Stop



PROCESSING
cod 100.097.110.105.101.108.105

Fixed assets

in euro	June 30, 2023	June 30, 2024
B) FIXED ASSETS		
I. Intangible assets		
2) Development costs	6.443	61
3) Invention patents and intellectual property rights	634.836	567.353
5) Goodwill	174.201	135.489
6) Intangible assets in progress	0	196.162
7) Other intangible assets	574.911	501.944
TOTAL	1.390.391	1.374.009
II. Property, plant and equipment		
1) Land and buildings	8.297.050	9.902.297
2) Plant and machinery	757.016	1.372.555
3) Industrial and commercial equipment	276.502	451.468
4) Other assets	464.875	575.559
5) Tangible fixed assets in progress and advance payments	1.868.658	0
TOTAL	11.664.101	12.301.879
III. Investments		
1) Equity investments:		
a) Subsidiary companies	104.523	104.523
b) Associated companies	156.599.500	156.599.500
d) Other companies	65.033	65.033
Total	156.769.056	156.769.056
2) Receivables:		
d-bis) To others		
- beyond the next financial year	81.365	69.642
Total	81.365	69.642
TOTAL	156.850.421	156.838.698
TOTAL FIXED ASSETS (B)	169.904.913	170.514.586



in euro	June 30, 2023	June 30, 2024
C) CURRENT ASSETS		
I. Inventories		
1) Raw materials, ancillary materials and consumables	15.054.671	14.240.226
3) Construction contracts	56.087.432	80.997.318
5) Advances	5.110.156	51.277.019
TOTAL	76.252.259	146.514.563
II. Receivables		
1) Trade receivables:		
- within the next financial year	14.686.089	16.092.501
- beyond the next financial year	0	0
2) From subsidiary companies	2.503.479	693.590
4) From parent company	91.702.907	95.692.171
5) To companies under the control of parent companies	34.606.817	41.887.367
5-bis) Tax receivables		
- within the next financial year	13.826.914	37.467.648
- beyond the next financial year	0	6.666.728
5-ter) Deferred tax assets	3.818.529	4.304.516
5-quater) To others:		
- within the next financial year	527.155	605.572
TOTAL	161.671.890	203.410.093
III. Investments other than equity investments		
7) Financial assets for centralised treasury management	0	0
Total	0	0
IV. Cash and cash equivalents		
1) Bank and postal deposits	8.238.128	7.693.823
3) Cash in hand	18.037	24.931
Total	8.256.165	7.718.754
TOTAL CURRENT ASSETS (C)	246.180.314	357.643.410
D) ACCRUED INCOME AND PREPAYMENTS		
TOTAL ACCRUED INCOME AND PREPAYMENTS (D)	768.062	855.046

Current assets



Liabilities

in euro	June 30, 2023	June 30, 2024
A) SHAREHOLDERS' EQUITY		
I. Share capital		
TOTAL	10.000.000	10.000.000
IV. Legal reserve		
TOTAL	2.000.000	2.000.000
VII. Other reserves		
a) extraordinary	147.968.187	149.806.497
b) sundry	307.382	140.017
c) merger surplus	1.545	1.545
TOTAL	148.277.114	149.948.059
IX. Net profit for the year		
	7.670.945	13.592.000
TOTAL SHAREHOLDERS' EQUITY (A)	167.948.059	175.540.058
B) PROVISIONS FOR RISKS AND CHARGES		
3) Other	8.534.211	12.929.446
TOTAL PROVISIONS FOR RISKS AND CHARGES (B)	8.534.211	12.929.446
C) EMPLOYEE SEVERANCE INDEMNITY		
TOTAL PROVISION FOR EMPLOYEE SEVERANCE INDEMNITIES (C)	2.877.215	2.691.255



in euro	June 30, 2023	June 30, 2024
D) PAYABLES		
4) Bank debts		
- within the next financial year	140.446	358.456
Total	140.446	358.456
6) Advances		
a) Customer advance payments:		
- within the next financial year	14.216.363	61.595.168
b) Group company advance payments		
- within the next financial year	38.745.655	75.158.111
Total advances	52.962.018	136.753.279
c) Third-party turnover in progress		
- within the next financial year	8.569.096	13.660.649
d) Group turnover in progress		
- within the next financial year	32.752.315	37.663.032
Total	41.321.411	51.323.681
TOTAL	94.283.429	188.076.960
7) Due to suppliers:		
- within the next financial year	86.821.243	82.880.824
Total	86.821.243	82.880.824
9) Due to subsidiaries:		
- within the next financial year	7.997.796	6.853.240
- beyond the next financial year		
TOTAL	7.997.796	6.853.240
11) Due to parent company:		
- within the next financial year	23.886.998	29.350.078
Total	23.886.998	29.350.078
11-bis) Due to companies controlled by parent companies		
- within the next financial year	10.857.370	12.847.522
Total	10.857.370	12.847.522
12) Taxes due:		
- within the next financial year	1.170.483	1.911.077
Total	1.170.483	1.911.077
13) Due to social security institutions:		
- within the next financial year	1.445.777	1.574.659
Total	1.445.777	1.574.659
14) Other payables:		
- within the next financial year	9.785.647	10.521.108
TOTAL	9.785.647	10.521.108
TOTAL PAYABLES (D)	236.389.189	334.373.922
E) ACCRUED LIABILITIES AND DEFERRED INCOME	1.104.615	3.478.360
TOTAL LIABILITIES	416.853.289	529.013.042

Liabilities

Income statement

in euro	June 30, 2023	June 30, 2024
A) VALUE OF PRODUCTION		
1) Revenues from sales and services	169.978.862	168.979.767
3) Change in construction contracts	45.390.998	90.218.964
4) Own work capitalised	34.747	169.162
5) Other operating income	3.294.224	2.646.924
a) Contributions for operating expenses		
TOTAL VALUE OF PRODUCTION (A)	218.698.831	262.014.817
B) COST OF PRODUCTION		
6) Raw materials and consumables	(103.230.968)	(115.799.679)
7) Services	(65.464.551)	(74.796.147)
8) Use of third-party assets	(1.297.360)	(1.632.807)
9) For personnel		
a) Wages and salaries	(24.010.813)	(27.334.205)
b) Social security	(6.725.948)	(7.588.308)
c) Employee severance indemnity	(1.844.405)	(1.939.654)
e) Other costs	(5000)	(51.184)
TOTAL	(202.579.045)	(229.141.984)
10) Amortization, depreciations and write-downs		
a) Amortization of intangible assets	(453.275)	(577.282)
b) Depreciation of property, plant and equipment	(557.586)	(736.013)
c) Write-down of receivables included in current assets and of cash and cash equivalents	(737.996)	0
TOTAL	(1.748.857)	(1.313.295)
11) Change in inventories of raw materials, consumables and goods	2.841.660	(814.445)
12) Provisions for risks	(4.726.795)	(9.554.651)
14) Sundry costs	(666.848)	(3.726.541)
TOTAL COST OF PRODUCTION (B)	(206.879.885)	(244.550.916)
DIFFERENCE BETWEEN VALUE AND COST OF PRODUCTION (A - B)	11.818.946	17.463.901



in euro	June 30, 2023	June 30, 2024
C) FINANCIAL INCOME AND CHARGES		
16) Other financial income		
d) Sundry income		
- from others	97.727	1.232.939
Total	97.727	1.232.939
Total financial income	97.727	1.232.939
17) Interest and other financial charges		
a) To parent companies	(75.128)	(1.219.969)
c) To others	(3.497)	(3.920)
Total financial charges	(78.625)	(1.223.889)
17-bis) Foreign exchange (losses)/gains	(1.079.611)	55.391
TOTAL FINANCIAL INCOME AND CHARGES (C)	(1.060.509)	64.442
D) IMPAIRMENT OF FINANCIAL ASSETS AND LIABLES		
19) Write-downs		
a) of equity investments	0	0
TOTAL IMPAIRMENT OF FINANCIAL ASSETS AND LIABLES (D)	0	0
PROFIT BEFORE TAX	10.758.437	17.528.343
22) Income taxes		
- current taxes	(4.056.730)	(5.206.438)
- taxes from previous years	(11.716)	784.108
- deferred tax assets/(liabilities)	980.954	485.987
TOTAL	(3.087.492)	(3.936.343)
23) NET PROFIT FOR THE PERIOD	7.670.945	13.592.000

Income statement

The above Balance Sheet and Income Statement correspond to the Company's accounting records and entries.



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